

# GROUP COVERAGE ENROLMENT FORM



**\*All sections must be completed for processing**

## Plan Sponsor

This section is to be completed by the plan administrator

The waiting period can only be waived with written consent from the insurer.

New Enrolment   
  Reinstatement of Coverage   
  Change in Coverage   
 Date: \_\_\_\_\_

Employer: \_\_\_\_\_ Division #: \_\_\_\_\_

Benefit Class: \_\_\_\_\_ Certificate#: \_\_\_\_\_ Province of employment: \_\_\_\_\_

Does the waiting period apply:   
  Yes   
  No   
 Date of full-time employment/reinstatement: \_\_\_\_\_

Occupation: \_\_\_\_\_ Default Coverage Type: \_\_\_\_\_

Earnings: \_\_\_\_\_ Type: \_\_\_\_\_

Schedule hours/week: \_\_\_\_\_   
 Annually / Monthly / Weekly / Hourly

## Employee Information

This section is to be completed by the employee

Please print clearly

Employee Lastname: \_\_\_\_\_ Employee First Name: \_\_\_\_\_

Gender: \_\_\_\_\_ Smoker:   
  No   
  Yes   
 Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Do you have a spouse?:   
  Yes   
  No

Common Law spouse?:   
  Yes   
  No   
 Date of co-habitation: \_\_\_\_\_

Do you have other dependents, which includes children/students/disabled persons?   
  Yes   
  No

## Requested Coverage

This section is to be completed by the employee

Health, dental and/or vision coverage may only be removed if you have duplicate group benefits through your spouse's employer.

I understand the group benefits offered to me:   
 I wish to apply for:   
 I Decline to participate in:

Healthcare for   
 myself   
 myself and my dependents   
 I refuse coverage

Dentalcare for   
 myself   
 myself and my dependents   
 I refuse coverage

Visioncare for   
 myself   
 myself and my dependents   
 I refuse coverage

**Note:** Coverage can only be refused if you and your dependents are covered by duplicate group benefits through your spouse's employer.

Spousal insurer's name: \_\_\_\_\_ Plan number: \_\_\_\_\_

If your spouse loses coverage you must apply for coverage within 31 days of loss of such coverage. If you do not apply within 31 days you and your dependents may be required to provide acceptable proof of your insurability to be covered. If you are approved, dental benefits, if applicable, may be limited. **Please see your plan administrator for details.**

## Family Information

This section is to be completed by the employee.

Complete this section only if you have requested dependent coverage above. Please print clearly.

Spouse/Common Law

Lastname: \_\_\_\_\_ First Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Gender: \_\_\_\_\_

What group benefits coverage does your spouse/ common law spouse have through their employer?

Dental	Health	Vision
<input type="radio"/> Single	<input type="radio"/> Single	<input type="radio"/> Single
<input type="radio"/> Family	<input type="radio"/> Family	<input type="radio"/> Family
<input type="radio"/> Waived	<input type="radio"/> Waived	<input type="radio"/> Waived
<input type="radio"/> None	<input type="radio"/> None	<input type="radio"/> None

Complete this section only if you have requested dependent coverage above. If there are more than 4 dependents, please attach a separate list. Please print clearly.

Dependant Information	Name(s)			Sex	Date of Birth	Full-time Student	Disabled
	First	Initial	Last	M/F	yyyy.mm.dd	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Child						<input type="checkbox"/>	<input type="checkbox"/>
Child						<input type="checkbox"/>	<input type="checkbox"/>
Child						<input type="checkbox"/>	<input type="checkbox"/>
Child						<input type="checkbox"/>	<input type="checkbox"/>

For Over Age Student (students over age 21) please attach copy of student card. Until proof of student status is received, over age dependents will not be covered.

## Beneficiary Designation

This section is to be completed by the employee

The original copy of this form will be required for a life claim.

If a beneficiary is not assigned "ESTATE" will be assumed.

Please print clearly

Beneficiary's Name(s)

\_\_\_\_\_  
Lastname First Name % Allocated Relationship to Member

\_\_\_\_\_  
Lastname First Name % Allocated Relationship to Member

\_\_\_\_\_  
Lastname First Name % Allocated Relationship to Member

You must make your beneficiary designation revocable or irrevocable by checking one of the circles below. You may change a revocable beneficiary designation at any time. You may not change an irrevocable beneficiary designation or make certain changes to your plan without the written consent of their revocable beneficiary.

Note: Where Québec law applies and you have designated your married spouse or civil union spouse as beneficiary, the designation will be irrevocable unless you check the circle marked "Revocable" below.

**I hereby make the above beneficiary designation:**  Revocable  Irrevocable

If you are designating a trustee/administrator, we recommend you consult with a legal advisor, and with any proposed trustee/administrator.

The personal information willingly provided by me to my Plan Sponsor, the independent broker / sales advisor and / or The Insurer, collected on this Application and held in their files, will be used by The Insurer for the purposes of underwriting, servicing, administration, claims processing and adjudication related to this Application, the Group Insurance Policy and all benefits there under, and any supplementary documents. I understand and authorize that for the above purposes the personal information on file is accessible to, and may be exchanged with, authorized employees of, and relevant third parties retained by The Insurer, participating reinsurer(s), other insurance companies, investigative organizations, health care providers, including, but not limited to pharmacies, physicians and dentists and any other person or party whom I authorize.

If applying for my spouse and/ or dependents, I confirm that I am authorized to act on their behalf and therefore this consent and authorization also applies to the collection, use and communication of their personal information for the same purposes. I understand that all claims made under the Group Insurance Policy are submitted through me as insured Plan Member. I therefore authorize The Insurer to exchange information about these claims with me or any person acting on my behalf, including a spouse or dependent, as deemed necessary for the purposes of confirming eligibility and assessing and managing the claim.

Once completed, submit to:  
NexAdmin®  
c/o NexgenRx Inc.  
145 The West Mall  
P.O. Box 110 U  
Toronto, Ontario M8Z 5M4

X \_\_\_\_\_  
Employee Signature

\_\_\_\_\_  
Date